

1 January 2021

Tri-Star Resources plc delisted from AIM on 10th December 2020 and was re-registered as a private limited company on 18th December 2020. After delisting and going private, a new director, Claire Holdsworth, was appointed alongside the existing Company Secretary, Lavinia Jessup. Any shareholder questions should be directed to the following email addresses: ceo@tri-starresources.com and/or ir@tri-starresources.com.

Tri-Star Resources Limited has implemented a Matched Bargain Facility, which offers shareholders a trading mechanism in the ordinary shares. For details please see <https://www.assetmatch.com/app/OurCompanies/CompanyProfile?companyId=1531>

Tri-Star Resources will be publishing on this website periodic updates on the progress of Strategic and Precious Metals Processing (SPMP).